

OMNIVA PLUGIN FOR SHOPIFY PLATFORM

manual

CONTENTS

LOGIN	3
SETTINGS	
SHIPPING AND DELIVERY SETTINGS	
Shipping methods	5
Standard package measurements	
PickUp addresses	
Additional settings	
ORDERS	11
Filtering	12
Orders management	13
View orders	21
MANIFESTS	22



LOGIN

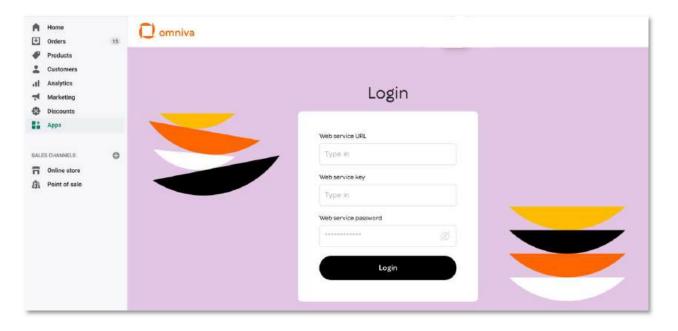
First step, login into Your Shopify account https://shopify.com/.

Plugin download link: https://apps.shopify.com/omniva-shipping-1.

To login, fill in the login form:

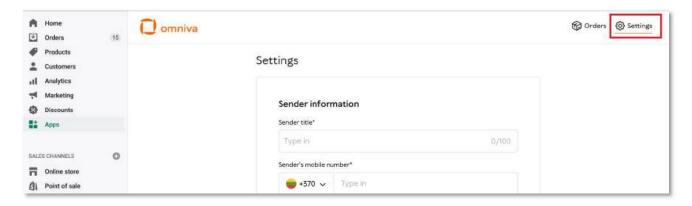
- Web service URL
 (link: https://edixml.post.ee/epmx/services/messagesService),
- Web service key,
- Web service password

Click Login.



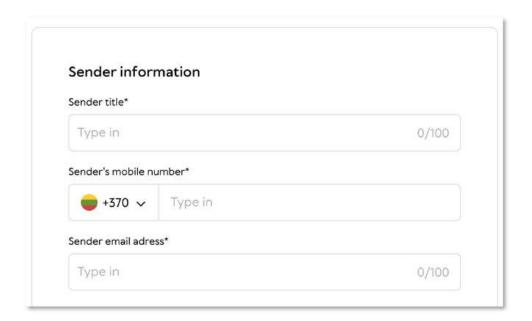
SETTINGS

To start using the plugin, you need to fill in your information in the Settings tab.



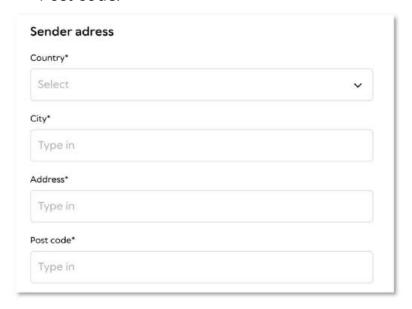
Senders' information:

- Sender title;
- Sender's mobile number;
- Sender email address.



Senders address:

- Country,
- City,
- Address,
- Post code.

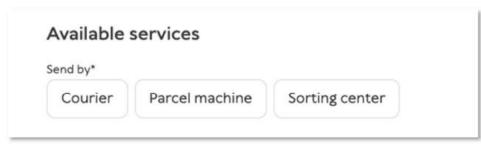


SHIPPING AND DELIVERY SETTINGS

Shipping methods

You can choose how to ship your orders:

- By courier → the courier will come to pick up the package at the address specified by the sender, which was specified by you.
- By parcel machine → you will deliver the parcel yourself to the parcel machine.
- By sorting center → you will deliver the parcel to the sorting center yourself.

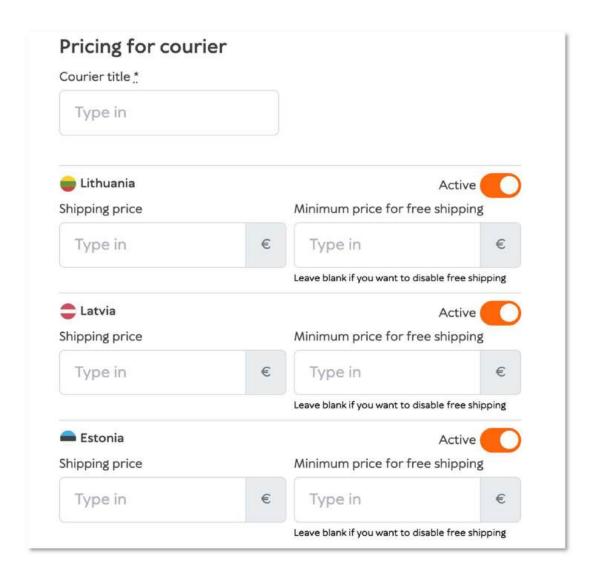


Shipping service rates

slider.

Price list after choosing a courier service:

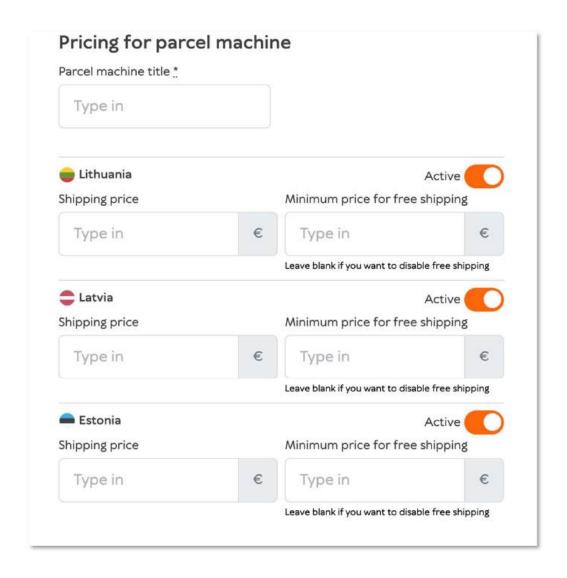
- Courier name → OMNIVA courier is displayed in the Check-out window.
- Shipping cost → the price of the shipping service for the buyer.
- Minimum free shipping cost → the minimum price from which the delivery of the order will be free for the buyer.
 Depending on the country, you can disable/enable pricing. Active



Price list after selecting the parcel machine service:

- Parcel machine name → OMNIVA mail machine, displayed in the Check-out window.
- Shipping cost → the price of the shipping service for the buyer.
- Minimum free shipping cost → the minimum price from which the delivery of the order will be free for the buyer.

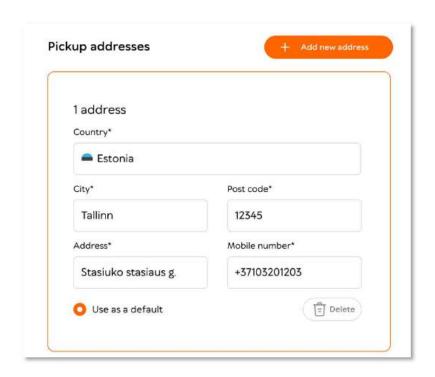
Depending on the country, you can disable/enable pricing. Active slider.



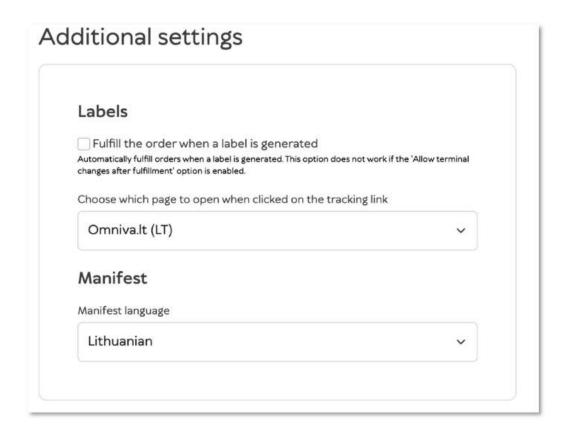
Standard package measurements



Pick-up addresses



Additional settings



Labels:

If the checkbox is selected \rightarrow Order is executed when manifest is generated (automatically order is executed when manifest is generated).

When the order is marked as Fulfilled, a notification is sent (by email to the buyer) that the goods are ready for shipment with a tracking link.

Select which page to open after clicking the tracking link (first box) → select the language of the page where the shipment will be tracked:



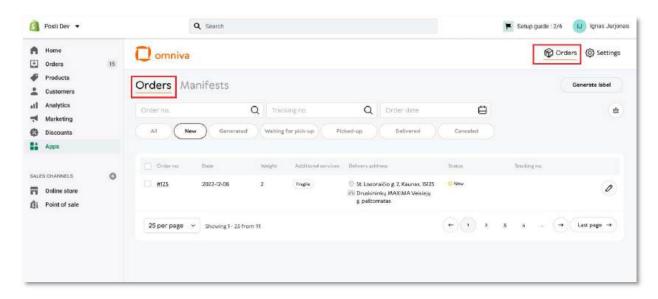
Manifest (second box) → Select the language of the manifesto:



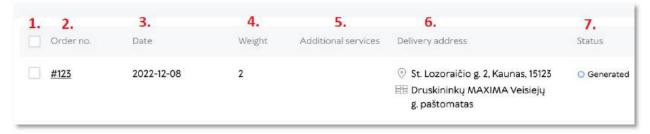
ORDERS

Orders preparation for shipment

You can view all orders by going to the Orders page and clicking on the Orders button in the upper right corner:

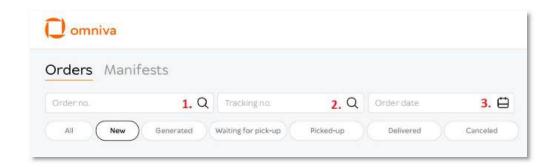


- 1. Select all orders in the page;
- 2. Order no. order number:
- 3. Date order creation date;
- 4. Weight parcel's weight;
- 5. Additional services COD (cashless on delivery), Fragile;
- 6. Delivery address parcel's delivery address;
- 7. Status Order status:
 - o New New order;
 - o Generated Generated labels:
 - Waiting for Pick-up Courier is called (manifest is done);
 - Picked-up Courier has Picked-Up the shipment;
 - o Delivered Order is delivered;
 - o Cancel Order is canceled.



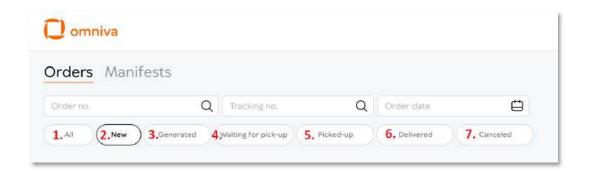
Filtering

- 1. Order number;
- 2. Tracking number;
- 3. Order date;

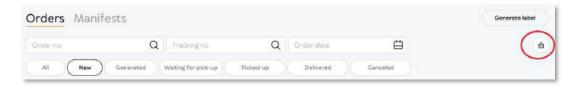


You can filter orders based on their status:

- 1. For all orders, click the All button;
- 2. For orders with a status of New, click the New button;
- 3. For orders with a generated manifest/label (Generated), click the Generated button:
- 4. For orders that waiting for the arrival of the courier (Waiting for pick-up), press the Waiting for pick-up button;
- Orders that are picked up by the courier (Picked-up), click the Picked-up button;
- 6. Delivered orders, press the Delivered button;
- 7. Canceled orders, press the Canceled button.



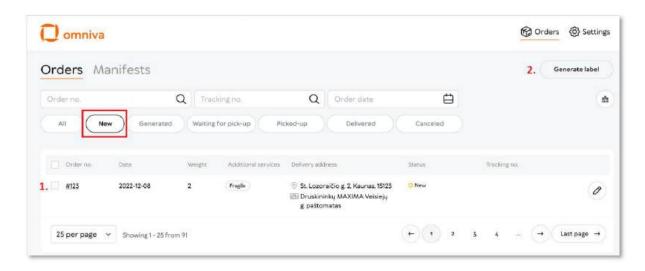
To clear the selected filters, click the button on the right:



Orders management

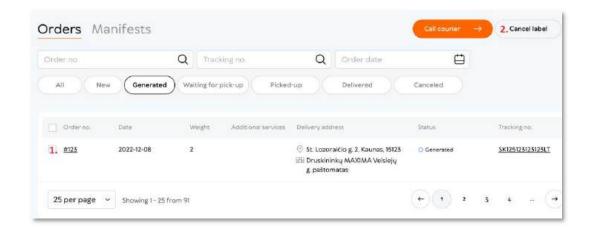
In case of new orders in the New section, you can create manifests/label.

Mark the orders in the check boxes and then click the Generate Label button:

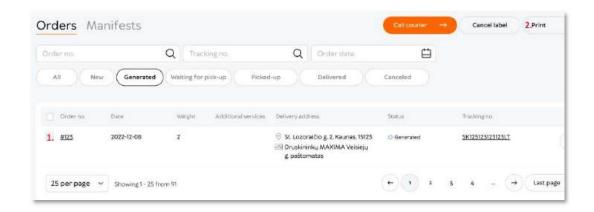


Once the manifest/label is created, the status of the order changes from New to Generated.

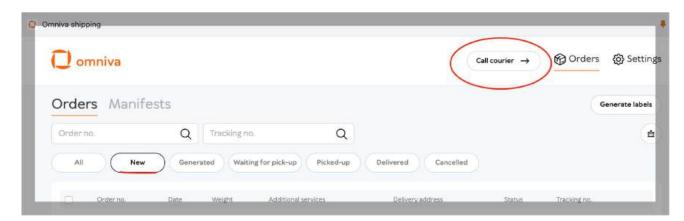
To cancel orders, select the orders in the checkboxes and click the Cancel label button.



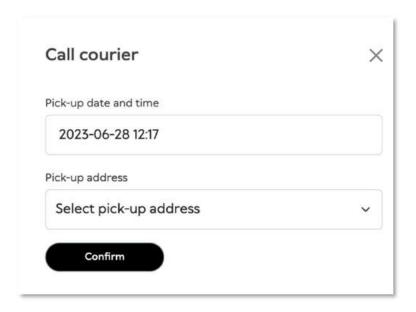
Print the sticker after selecting the orders in the check boxes by pressing the Print button:



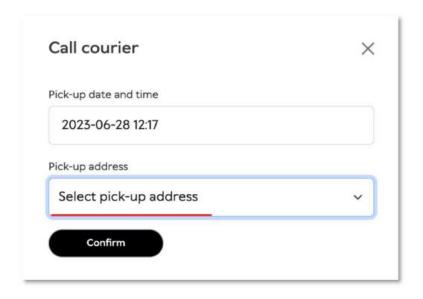
To call a courier, you need to select orders in the marked boxes and press the Call Courier button:



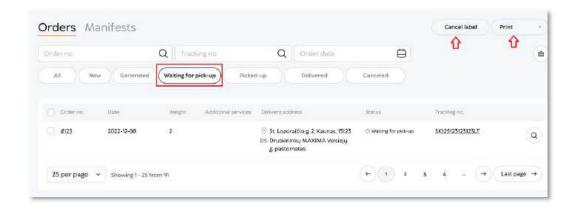
You have the opportunity to choose the date and time of picking up the parcels, to confirm the call, press the Confirm button:



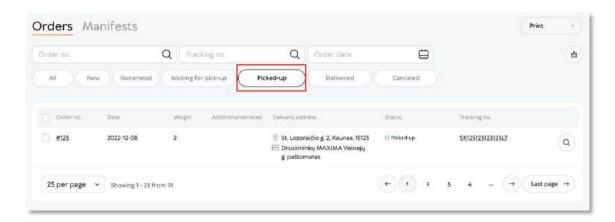
Possibility to choose the sender's Pick-up address:



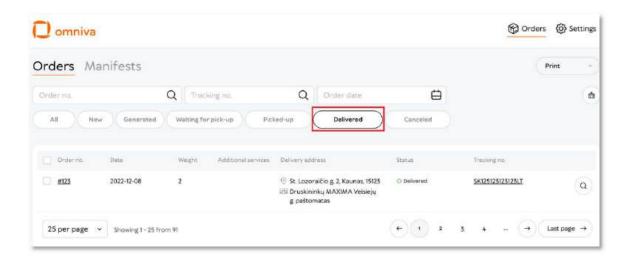
After calling the courier, the order status changes to Waiting for pick-up:



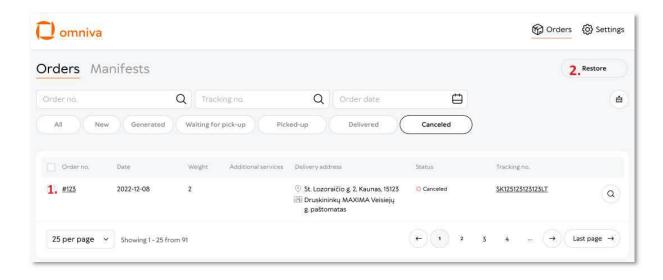
After the courier picks up the package, the order status changes to Picked-up:



When the shipment is delivered, the order status changes to Delivered:

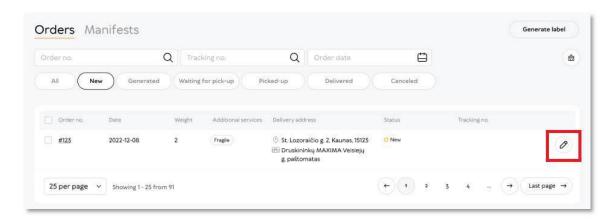


In the Canceled column, you will see all canceled orders that were canceled by clicking the Cancel Label button. In this section you can restore orders (eg: if the order had a New status before it was canceled, after the restore step it will also have a New status and will be in the new orders section). You can restore orders by selecting the checkboxes and clicking the Restore button:



EDITING ORDERS

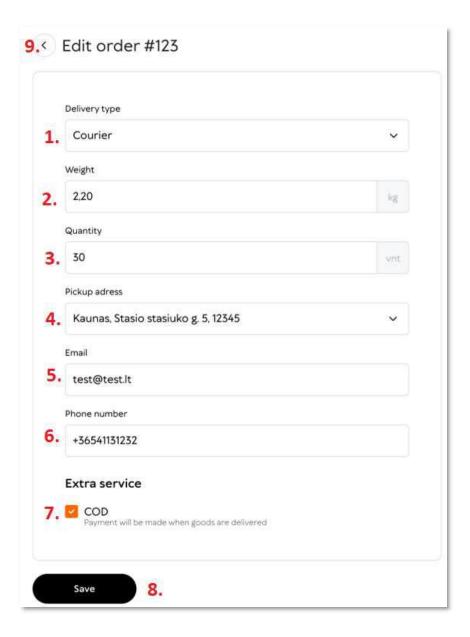
You can edit orders with New status:



If the delivery of the order is by courier, after clicking the Pencil button, you will see an editing form with fields:

- 1. Delivery type;
- 2. Order weight;
- 3. Quantity;
- 4. Pick-up address;
- 5. E-mail buyer's e-mail;
- 6. Phone number buyer's phone number;
- 7. COD (cashless on delivery) pay on delivery.

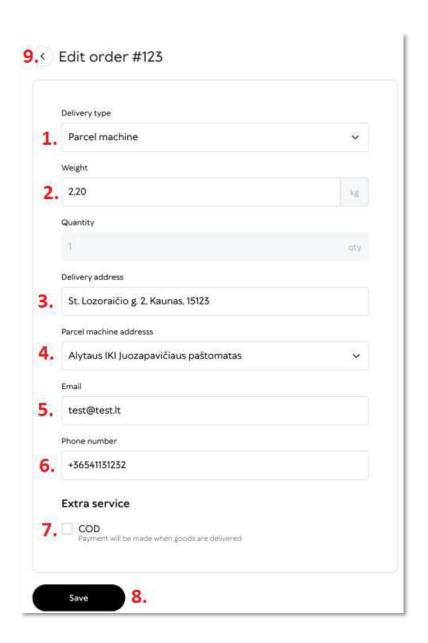
After completing the editing steps, press the Save button (Save, 8) to save the order data. Click the [<] (Back, 9) button to return to the orders page.



If the delivery method of the order is by mail, after pressing the Pencil button you will see an editing form with fields:

- 1. Delivery type;
- 2. Order weight;
- 3. Delivery address;
- 4. Parcel machine address;
- 5. E-mail buyer's e-mail;
- 6. Phone number buyer's phone number;
- 7. COD (cashless on delivery) pay on delivery.

After completing the editing steps, press the Save button (8) to save the order data. Click the [<] (Back, 9) button to return to the orders page.



View orders

You can view an order when the status is:

Generated (Label created);

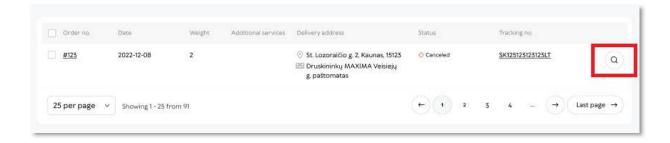
Waiting for pick-up (Awaiting courier pick-up);

Picked-up (Order taken);

Delivered (The shipment has been delivered);

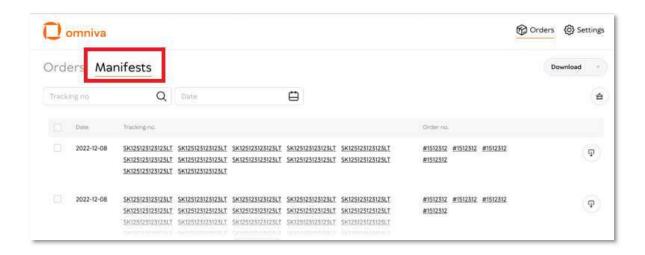
Cancelled;

And click the Magnifying glass sign button on the right:



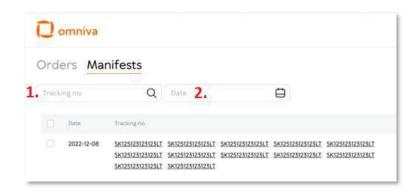
MANIFESTS

When the courier is invoked, the manifest is automatically created at the same time:

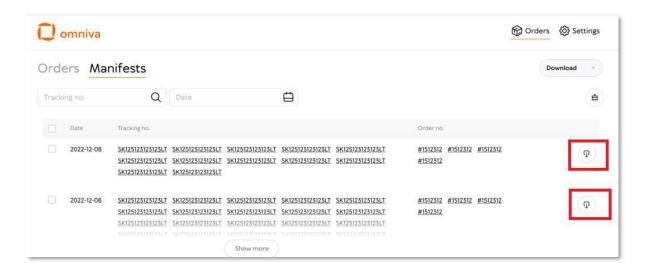


You can filter manifests by:

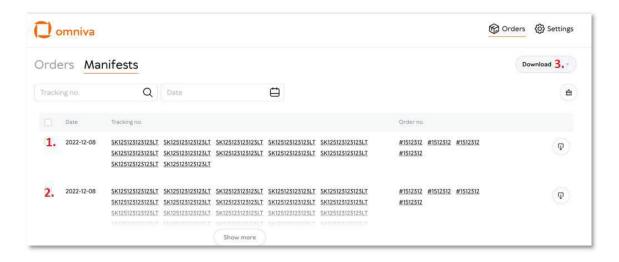
- By tracking number according to the tracking number of the shipment;
- 2. By Date.



You can download one manifesto at a time by clicking the button on the right:



You can also download several manifestos by checking them in the checkboxes (1) and pressing the Download button (3):



Support by e-mail:

LT - integracijos@omniva.lt

LV - sales@omniva.lv

EE - ariklient@omniva.ee